



AIA Engineering Limited

September 16, 2024

To,
BSE Limited
PJ Towers, Dalal Street,
Mumbai 400 001,
Maharashtra, India
Scrip Code: 532683
Scrip ID: AIAENG

To
National Stock Exchange of India Limited
C-1 Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051,
Maharashtra, India
Symbol: AIAENG

Sub.: Filing of certificate of Extinguishment pursuant to provisions of Regulation 11 of the SEBI (Buy-back of Securities) Regulations, 2018, as amended (“Buy-back Regulations”).

Ref: Buy-back of Equity Shares of AIA Engineering Limited (the “Company”)

Dear Sir / Madam,

Pursuant to the Public Announcement dated August 08, 2024, published on August 09, 2024 (“**Public Announcement**”) and Letter of Offer dated August 21, 2024 (“**Letter of Offer**”), the Tendering Period for the Buyback opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024.

Pursuant to Regulation 24(iv) of the Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished/destroyed:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

| Sr. No. | Particulars | No. of Equity Shares | Equity Share Capital (₹ in Lakhs) |
|---------|--|----------------------|-----------------------------------|
| 1. | Paid up capital before extinguishment of equity shares (A) | 9,43,20,370 | 1,886.41 |
| 2. | Equity Shares in Physical Form extinguished (B) | - | - |
| 3. | Equity Shares in Demat/ Electronic Form extinguished (C) | 10,00,000 | 20.00 |
| | Paid-Up Capital (Post Extinguishment) (A-B-C) | 9,33,20,370 | 1,866.41 |

Pursuant to Regulation 11(iv) of the Buy-back Regulations, we also enclose the certificate dated September 16, 2024, issued as per Regulation 11(iii) of the Buy-back Regulations relating to the above extinguishment of 10,00,000 Equity Shares, as **Annexure I**.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the number of Equity Shares bought back, and the post-Buyback shareholding pattern as disclosed in the post Buyback public announcement dated September 09, 2024, published on September 10, 2024, is enclosed as **Annexure II**.

The above information is also being made available on the website of the Company at www.aiaengineering.com.

CIN : L29259GJ1991PLC015182

An ISO 9001 Certified Company

Corporate Office : 11-12, Sigma Corporates, B/h. HOF Showroom, Off S. G. Highway, Sindhu Bhavan Road, Bodakdev, Ahmedabad 380 054. Gujarat, INDIA. Ph.: +91-79-66047800 Fax: +91-79-29900194

Registered Office : 115, G.V.M.M. Estate, Odhav Road, Odhav, Ahmedabad - 382415. Gujarat, INDIA.

Ph.: +91-79-22901078 Fax : +91-79-22901077 | www.aiaengineering.com, E-mail : ric@aiaengineering.com

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Kindly receive the same in order and take the same on record.

For, AIA Engineering Limited



S. N. Jetheliya
Company Secretary & Compliance Officer
M. No.: A5343

Encl: a/a

Annexure I

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY AIA ENGINEERING LIMITED (THE “COMPANY”)

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buy-back Regulations**”).

Pursuant to the Public Announcement dated August 08, 2024, published on August 09, 2024 and Letter of Offer dated August 21, 2024, the tendering period for the Buyback Offer opened on Monday, August 26, 2024 and closed on Friday, August 30, 2024 (the “**Tendering Period**”). The following are the details of the Equity Shares bought back by the Company during the said Tendering Period and extinguished/ destroyed.

A. The equity shares extinguished in dematerialised form are as under:

| Name of the Depository Participant and DP ID No | Client ID | Date of Extinguishment | No. of Equity Shares Extinguished |
|---|-----------|------------------------|-----------------------------------|
| Pravin Ratilal Share And Stock Brokers Limited - IN300982 | 10955608 | September 14, 2024 | 10,00,000 |

B. The Equity Shares extinguished in physical form are as under:

| Registered Folio No. | Certificate No. | Distinctive No. of Equity Shares | Date of Extinguishment | No. of Equity Shares Extinguished |
|----------------------|-----------------|----------------------------------|------------------------|-----------------------------------|
| Not Applicable* | | | | |

*No Equity shares in the physical form were tendered under the Buy-back. Hence, no extinguishment is required in the physical form.

C. The total equity shares extinguished are as under:

| | |
|--|-----------|
| Total Number of Equity Shares Extinguished (A + B) | 10,00,000 |
|--|-----------|

This is to certify that the above equity shares of the Company were extinguished in compliance with the provisions of Regulation 11 of the Buy-back Regulations and Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 as amended and the by-laws framed thereunder. This is for your information and records.

| | |
|--|---|
| For, AIA Engineering Limited Name: Bhadresh Kantilal Shah Designation: Managing Director DIN: 00058177 | For, AIA Engineering Limited Name: Yashwant Manubhai Patel Designation: Whole Time Director DIN: 02103312 |
| For, M/s. Tushar Vora & Associates, Company Secretaries, Secretarial Auditors Name: Tushar M Vora Designation: Practicing Company Secretary Membership No: F3459; COP: 1745 UDIN: F003459F001228045 | For, Link Intime India Private Limited Registrar to the Buyback Name: Dnyanesh Gharote Designation: Deputy Head – Primary Market |

Date: September 16, 2024

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialized form.

CC:

Pravin Ratilal Share And Stock Brokers Limited
Sakar-1, 5th Floor,
Opp Gandhigram Railway Station,
Navrangpura, Ahmedabad - 380009

Ref: II/CA/COM/78936/2024

September 16, 2024

Mr. S.N. Jetheliya
Company Secretary
AIA Engineering Limited
115, G.V.M.M Estate
Odhav Road
Ahmedabad - 382410

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

| <i>ISIN</i> | <i>ISIN Description</i> | <i>D/C</i> | <i>Records</i> | <i>Quantity</i> | <i>Execution Date</i> |
|--------------|--|------------|----------------|-----------------|-----------------------|
| INE212H01026 | AIA ENGINEERING LIMITED EQ NEW RE.2/- | Debit | 1 | 1,000,000.000 | 14/Sep/2024 |

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:16/09/2024 12:34:03
Reason: Authentication
Location: NSDL,Mumbai

**Annexure II****AIA Engineering Limited**

The shareholding pattern of the Company, pre and post Buyback, is as under:

| Category of Shareholder | Pre Buy-back [#] | | Post Buy-back* | |
|--|---------------------------|------------------------------------|--------------------|---|
| | Number of Shares | % to existing Equity Share capital | Number of Shares | % to post Buy-back Equity Share capital |
| Promoters and Promoter Group | 5,51,48,921 | 58.47 | 5,45,88,377 | 58.50 |
| Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds) | 1,69,73,060 | 18.00 | 3,87,31,993 | 41.50 |
| Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions | 1,96,76,479 | 20.86 | | |
| Others (Public, Public Bodies Corporate, etc.) | 25,21,910 | 2.67 | | |
| Total | 9,43,20,370 | 100.00 | 9,33,20,370 | 100.00 |

[#]As on the record date i.e. Tuesday, August 20, 2024

*Post Extinguishment as on September 16, 2024

For, AIA Engineering Limited

S. N. Jetheliya
Company Secretary & Compliance Officer
M. No.: A5343



CIN : L29259GJ1991PLC015182

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